



UPDATE OF ADDRESS AND CONTACT DETAILS FORM

PARTICULARS OF INSURED AND POLICY OWNER/ASSIGNEE

Name of Insured	NRIC/Passport No.
<input type="text"/>	<input type="text"/>
Name of Policy Owner/Assignee	NRIC/Passport No.
<input type="text"/>	<input type="text"/>

POLICY NUMBER

<input type="text"/>	<input type="text"/>	<input type="text"/>
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THE REQUEST (S)

1. Update Address

I, hereby requested AIA Singapore Private Limited ("AIA Brunei") to update the correspondence address of the above policy (ies) as per below:

Postcode	Email Address
<input type="text"/>	<input type="text"/>

2. Contact Details (Please indicate country code as well)

Phone (Residential Number)	(Mobile Number)	(Office Number)
<input type="text"/>	<input type="text"/>	<input type="text"/>
<small>(Country Code) (Area Code + Telephone Number)</small>	<small>(Country Code) (Area Code + Telephone Number)</small>	<small>(Country Code) (Area Code + Telephone Number)</small>

Email Address

FOREIGN PERMANENT RESIDENT ADDRESS

Block/House No.	Unit No.	Building Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Street Name		
<input type="text"/>		
Country	Postal Code	
<input type="text"/>	<input type="text"/>	

DECLARATION ON U.S. PERSON STATUS

I/We hereby declare and agree that I am/we are not a "U.S. Person" for U.S. federal income tax purposes and that I am/we are not acting for, or on behalf of a U.S. person. I/We understand that AIA Brunei, believing this statement to be true, will rely on it and act on it. In the event this statement is false, AIA Brunei reserves the right and shall be entitled to cancel or terminate this Policy/Policies and pay me/us the cash surrender value (if any), less all amounts due and owing to AIA Brunei, free interest.

I/We agree to notify AIA Brunei within 30 days of any change in my/our status as U.S. person for the purpose of U.S. federal income tax. I/We agree to indemnify AIA Brunei in respect of any false or misleading information regarding my/our "U.S. person" status for U.S. federal income tax purposes.

Note: Please submit W-8BEN/W-8BEN E (whichever is applicable) and satisfactory documentary evidence to us. Documentary evidence includes government identity document (Eg. Passport ID card), tax certificate of residence, certificate of loss nationality or ROC equivalent.



AIA Singapore Private Limited (Reg. No: RFC20004468)
 5th Floor, Pavo Point, Simpang 37, Jalan Kianggeh,
 Kampung Kianggeh BA1211, Brunei Darussalam
 AIA Customer Care: (673) 2239112 / 113 / 114 AIA.COM.BN

I/We hereby declare and agree that I am/we are a "U.S. Person" for U.S. federal income tax purposes.

I/We agree to notify AIA Brunei within 30 days of any change in my/our status as U.S. person for the purpose of U.S. federal income tax. I/We agree to indemnify AIA Brunei in respect of any false or misleading information regarding my/our "U.S. person" status for U.S. federal income tax purposes.

Note: Please submit W-9 form to us.

TERMINATION FOR NON-COMPLIANCE (for persons with U.S. Indicia only)

I/We acknowledge and agree that in the event I/We have U.S. Indicia and fail or refuse after request to provide such information, consent, and/or assistance as AIA Brunei may from time to time reasonably require to allow it to comply with its contractual, legal and/or regulatory obligations under the United States Foreign Account Tax Compliance Act, including any required reporting to the Internal Revenue Service of information relating to me/us or Beneficiaries in connection with this Policy/Policies, AIA Brunei reserves the right and shall be entitled to cancel or terminate this Policy/Policies without being liable to me/us for such cancellation or termination, subject that AIA Brunei may pay me/us the cash surrender value (if any), less all amounts due and owing to AIA Brunei, free of interest.

For the purposes of the above paragraph, a person with U.S. Indicia refers to a person who:

- (i) is a U.S. person for U.S. federal income tax purposes; or
- (ii) as a result of a change in tax status becomes a U.S. person; or
- (iii) has indicated through information provided to AIA Brunei that the person may be in fact a U.S. person for U.S. federal income tax purposes (including for example a U.S. address, a U.S. telephone number, a TIN etc).

Note: Please submit W-8BEN/W-8BEN E (whichever is applicable) and satisfactory documentary evidence to us. Documentary evidence includes government identity document (e.g. Passport ID card), tax certificate of residence, certificate of loss nationality or ROC equivalent.

DECLARATION ON COMMON REPORTING STANDARD

Please complete this section if the policy contains cash value (Surrender or termination value; amount that policyholder can borrow under the policy)

Definition:

- **Tax resident** is generally an individual that pays or should be paying tax in that jurisdiction due to his/her domicile or residence. This includes any criterion of a similar nature, and not only from sources in that jurisdiction. Examples are non-citizens that hold a permanent residency card (eg U.S green Card) or depending on the type of visa that they are holding.
- **Tax Identification Number (TIN)** is issued by a jurisdiction to an individual or entity for the purpose of administering the tax. Examples are personal identification number, resident registration number and social security number.

Please provide details of all your country/jurisdiction of tax residence(s).

Country/Jurisdiction of Tax Residence	Tax Identification Number (TIN)	If the TIN is not available, please tick, Reason A, B and C.		
		A	B	C
1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Note: Please submit an amendment form if there is more than 6

Reason A: This country/jurisdiction where the Application/Owner is resident does not issue TINs to its residents.

Reason B: The Applicant/Owner is otherwise unable to obtain a TIN or equivalent number. (Please explain why Applicant/Owner is unable to obtain a TIN in the below table if this reason is selected)

Reason C: No TIN is required. (Note: Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

Please complete the below details accordingly:

Current Residence Address

Date of birth (dd/mm/yy)

Country of birth

Important Note:

For the selected reason (reason A, B or C), the Applicant/Owner have to check the OECD portal to confirm if TIN is issued by the country (ies) <http://www.oecd.org/tax/automatic-exchange/crs-implimentation-and-assistance/tax-identification-numbers>

If you have Reason B, please provide the details below, quoting the relevant question number(s).

If any of these information fields (Current Residence Address, Foreign Permanent Residence Address, Citizenship, Telephone Number, Mailing Address, Place of birth) provided by you does not correspond with your declared country/jurisdiction of tax residence, please tick the reason(s).

Current Residence Address (Please tick one)	
<input type="checkbox"/>	I am a foreigner and do not meet the minimum number of days to be physically present in the country of residence to be considered a tax resident.
<input type="checkbox"/>	I only recently moved to the current residence address, and do not meet the minimum number of days to be physically present in the country of residence to be considered a tax resident
<input type="checkbox"/>	I am temporary posted overseas for work and do not meet the minimum numbers of days to be physically present in the country of residence to be considered a tax resident.
<input type="checkbox"/>	The residence address belongs to my spouse/parents and I am only on a social visit pass
<input type="checkbox"/>	Other, please elaborate:
Foreign Permanent Residence Address (Please tick one)	
<input type="checkbox"/>	I am currently working/studying/travelling overseas and do not meet the minimum number of days to be physically present in the country of the foreign permanent residence address to be considered a tax resident.
<input type="checkbox"/>	I only recently changed my foreign permanent residence address, and do not meet the minimum number of days to be physically present in the country of the foreign permanent residence address to be considered a tax resident
<input type="checkbox"/>	Other, please elaborate:
Citizenship (Please tick one)	
<input type="checkbox"/>	My country of citizenship does not have taxation laws which define tax residence.
<input type="checkbox"/>	I am currently a Brunei Permanent Resident residing and/or working in Brunei. I am not a tax resident of my country or citizenship.
<input type="checkbox"/>	I am currently residing/working outside the country of the citizenship and am a tax resident of the country where I currently reside/work. I am not a tax of my country of citizenship.
<input type="checkbox"/>	I am currently holding a valid visit/employment pass, residing and/or working in Brunei. I am not a tax resident of my country of citizenship.
<input type="checkbox"/>	Other, please elaborate:



Telephone Number (Please tick one)	
<input type="checkbox"/>	I am currently working/studying/residing outside the country of my tax residence and have terminated my telephone number in the country of my tax residence.
<input type="checkbox"/>	Other, please elaborate:
Mailing Address (Please tick one)	
<input type="checkbox"/>	The mailing address belongs to my parents/spouse/sibling/child.
<input type="checkbox"/>	The mailing address is my business address.
<input type="checkbox"/>	I am currently working/studying overseas.
<input type="checkbox"/>	I am currently staying with my friend/spouse/fiance/fiancee.
<input type="checkbox"/>	The mailing address belongs to a rented dwelling that I am staying in.
<input type="checkbox"/>	Other, please elaborate:
Place of birth (Please tick one)	
<input type="checkbox"/>	I was born in the country but am not a tax resident of the country of birth.
<input type="checkbox"/>	I have renounced my citizenship
<input type="checkbox"/>	Other, please elaborate:

I/We acknowledge that AIA Brunei is a reporting financial institution as defined in the Tax (International Tax Compliance Agreements) (Common Reporting Standard) Regulations 2017 with reporting obligations to the Collector of Income Tax (Collector) under the Income Tax Chapter 35 (Income Tax Act™) as amended by the income TaxAct (Amendment) (No 3) Order, 2017 and its regulations. I/We warrant that the information provided in this form is true, complete and correct and understand and agree that AIA Brunei will rely on such information given by me/us in fulfilling its reporting obligations to the collector.

Where I/We have furnished information concerning a third party (including but not limited to a Controlling Person). I/We confirm that such information has been provided to me/us directly or indirectly by the third party, and I/we know or have reason to believe that such information is not false or misleading in any material particular. I/We understand and accept that should any information furnished by me/us be known to be false or misleading in any material particular. I/We may be prosecuted under the Income Tax Act for an offence which carries a penalty of a fine of up to B\$10,000 and/or imprisonment of up to two (2) years or such other penalties as may be prescribed under the Income Tax Act or its regulations, or any re-enactment or replacement thereof, at the time of commission of the offence.

(For entities and other non-individuals)

I/We further undertake to notify AIA Brunei within 30 days of any change to the Policyholder's or a Controlling Person's country of residence for tax purposes or TIN if any) and to complete, sign and submit to AIA Brunei the relevant particulars of the Policyholder or Controlling Person relating to such change in the format prescribed by AIA Brunei in order for it to fulfill its reporting obligations under the Income Tax Act. I/We further undertake to provide AIA Brunei any documents and information that may be reasonable required in relation to the change of the Policyholder's or Controlling Person's country of residence for tax purposes.

Note: The term "Controlling Person" has the meaning to given to it in the Common Reporting Standard in the Schedule to the Income Tax (International Compliance Agreements) (Common Reporting Standard) Regulations 2017.

I/We acknowledge and accept that AIA Brunei will relay on the self-certification relating to the Policyholder/Controlling Persons' country of tax residence contained in this Application as applicable to all policies and products issued to the same person(s), and any information in any earlier self-certification inconsistent with the information provided above will be disregarded for the purposes of fulfilling its reporting obligations to the Collector.

(Applicable only for Policies that can be assigned)

I/We further agree and that as a condition of any assignment of my/our Policy to a person other than a reporting financial institution, the Assignee shall provide such information as may be required by AIA Brunei in order for it to fulfill its reporting obligations under the Income Tax Act and its regulations, and make the same declarations as those above.

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